



WEEKLY AGRICULTURAL REPORT



JANUARY 23, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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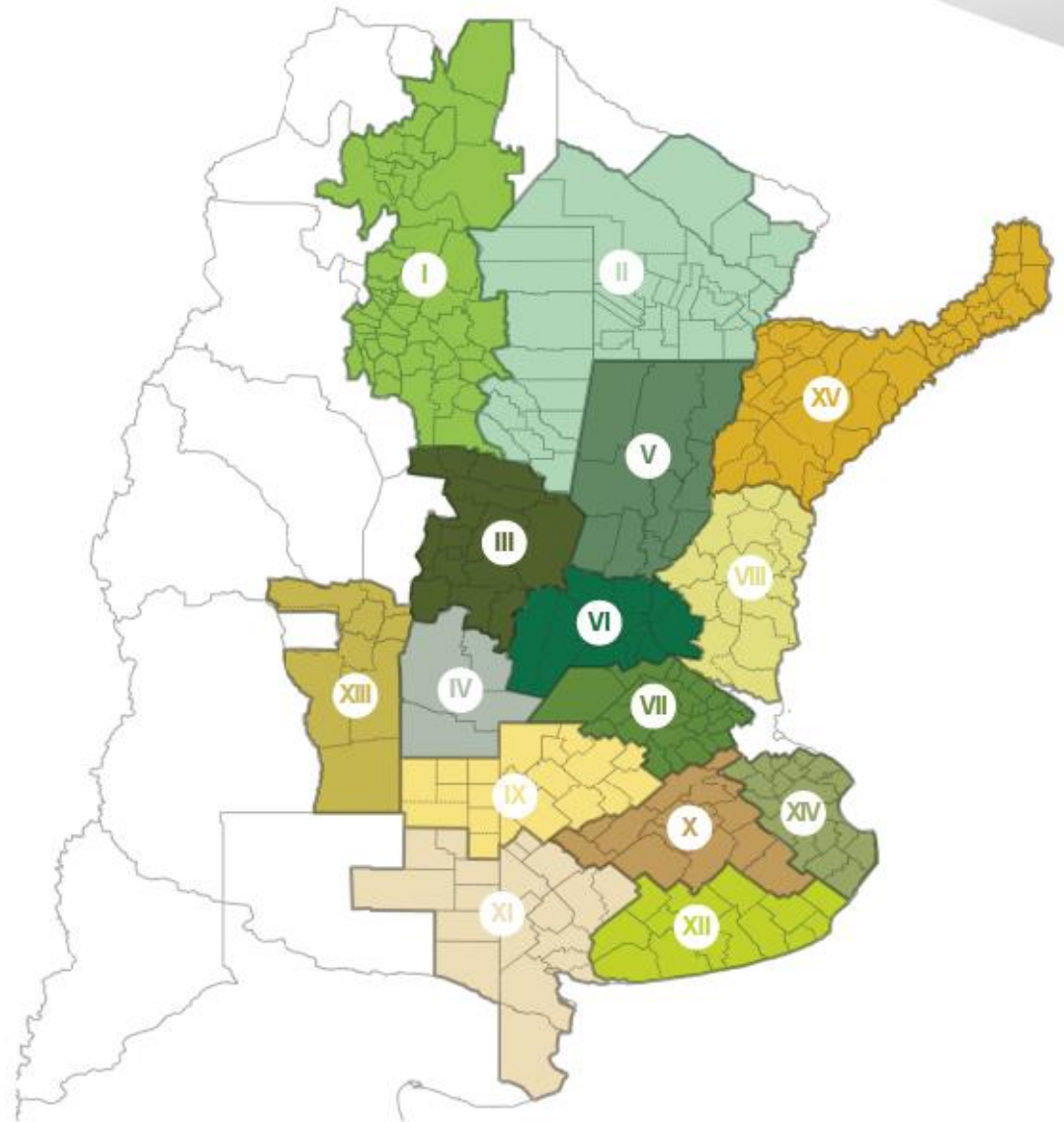
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: JANUARY 23 TO 29, 2020:

HEAT WAVE COUPLED WITH SCARCE PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL AREA WITH THE EXCEPTION OF THE NOA REGION, WHICH WILL RECEIVE ABUNDANT VALUES. FINAL SHARP TEMPERATURE DROP.

At the beginning of the perspective, the entry of tropical winds will sharply raise temperatures. Values will be very high over most part of the agricultural area. Precipitations will be scarce over most part of the agricultural area. The NOA region and the north of Cuyo, however, will receive abundant rainfalls and local storms. The storm front will be accompanied by the entry of southerly winds, which will drop lows below normal over most part of the area, with the exception of its north-center part.

SOYBEAN

Last week's rainfalls in the north of the Ag. region have fostered soybean planting in the NOA region. However, water excess in the NEA region delays the planting of the last plots. Most part of the agricultural area is at reproductive stages under a moisture condition ranging from ideal to adequate.

CORN

Precipitations across vast areas of the country improve the condition of corn. The most developed plots are under reproductive stages. Planting concentrates in the north of the agricultural area. To date, corn is 94.7 % planted out of the 6.3 MHa projected for the season 2019/20. Weekly and YoY progress are estimated at 3.8 and 2 percentage points, respectively. There are still 330,000 unplanted hectares.

SUNFLOWER

Sunflower harvest progresses into the north of the agricultural area, more precisely, into the NEA region and the north-center of Santa Fe. To date, sunflower is 23,2 % collected. Weekly and YoY progress are estimated at 7,9 and - 3,6 percentage points, respectively. The national average yield remains stable at 2.11 T/H. Our final production estimate stands at 3,2 M tons.

GRAIN SORGHUM

Over the last two weeks, rainfalls have improved the moisture reserves in plots and supported the condition of the most developed plots. To date, the cereal is 85.3 % planted out of a final area projected at 750,000 hectares, up 2.8 % YoY. (Area season 2018/19: 730,000Ha.). Fortnightly and YoY progress are estimated at 15.1 and - 2.9 percentage points, respectively.



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ANNEX

SOYBEAN

2019/20 Season

As of: Jan. 22, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	1.010.000	950.000	83,3	791.000
II NEA	1.380.000	1.540.000	84,5	1.301.000
III NCnt Cba	1.860.000	1.860.000	100,0	1.860.000
IV S Cba	1.660.000	1.665.000	100,0	1.665.000
V NCnt SFe	1.130.000	1.168.000	100,0	1.168.000
VI North Belt	2.350.000	2.410.000	100,0	2.410.000
VII South Belt	2.135.000	2.304.000	100,0	2.304.000
VIII ECnt ER	1.120.000	1.200.000	100,0	1.200.000
IX N LP-W BA	1.950.000	1.954.000	100,0	1.954.000
X Cnt BA	840.000	706.000	100,0	706.000
XI SW BA-S LP	470.000	365.000	100,0	365.000
XII SE BA	920.000	753.000	100,0	753.000
XIII SL	280.000	237.000	100,0	237.000
XIV Cuenca Sal	215.000	208.000	92,8	193.000
XV Others	80.000	80.000	100,0	80.000
TOTAL	17.400.000	17.400.000	97,6	16.987.000

CORN

2019/20 Season

As of Jan. 22, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350.000	357.000	63,0	224.910
II NEA	620.000	630.000	72,0	453.600
III NCnt Cba	920.000	900.000	100,0	900.000
IV S Cba	800.000	792.000	100,0	792.000
V NCnt SFe	230.000	234.000	95,6	223.704
VI North Belt	670.000	670.000	100,0	670.000
VII South Belt	535.000	540.000	100,0	540.000
VIII ECnt ER	315.000	320.000	98,3	314.400
IX N LP-W BA	670.000	665.000	100,0	665.000
X Cnt BA	325.000	327.000	100,0	327.000
XI SW BA-S LP	170.000	165.000	100,0	165.000
XII SE BA	230.000	233.000	100,0	233.000
XIII SL	325.000	325.000	100,0	325.000
XIV Cuenca Sal	110.000	112.000	100,0	112.000
XV Others	30.000	30.000	70,0	21.000
TOTAL	6.300.000	6.300.000	94,7	5.966.614

SUNFLOWER

2019/20 Season

As of: Jan. 22, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	305.000	11.000	294.000	79,0	232.260	20,0	464.179
III	NCnt Cba	5.500	200	5.300	50,0	2.650	20,2	5.354
IV	S Cba	20.500	-	20.500	-	-	-	-
V	NCnt SFe	230.000	3.500	226.500	59,0	133.635	23,1	308.101
VI	North Belt	10.000	-	10.000	-	-	-	-
VII	South Belt	8.500	-	8.500	-	-	-	-
VIII	ECnt ER	7.500	-	7.500	-	-	-	-
IX	N LP-W BA	120.500	-	120.500	-	-	-	-
X	Cnt BA	61.500	-	61.500	-	-	-	-
XI	SW BA-S LP	331.000	-	331.000	-	-	-	-
XII	SE BA	379.000	-	379.000	-	-	-	-
XIII	SL	18.000	-	18.000	-	-	-	-
XIV	Cuenca Sal	95.000	-	95.000	-	-	-	-
XV	Others	8.000	-	8.000	-	-	-	-
TOTAL		1.600.000	14.700	1.585.300	23,2	368.545	21,1	777.634

SORGHUM

2019/20 Season

As of Jun. 22, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	21.000	22.000	60,0	13.200
II NEA	190.000	198.000	66,0	130.680
III NCnt Cba	70.000	70.000	98,0	68.600
IV S Cba	25.000	25.000	100,0	25.000
V NCnt SFe	130.000	135.000	88,0	118.800
VI North Belt	25.000	25.000	100,0	25.000
VII South Belt	14.000	14.000	100,0	14.000
VIII ECnt ER	60.000	60.000	95,0	57.000
IX N LP-W BA	35.000	36.000	88,0	31.680
X Cnt BA	8.500	9.000	98,0	8.820
XI SW BA-S LP	70.000	72.000	95,0	68.400
XII SE BA	6.500	8.000	95,0	7.600
XIII SL	40.000	40.000	100,0	40.000
XIV Cuenca Sal	22.000	23.000	90,0	20.700
XV Others	13.000	13.000	80,0	10.400
TOTAL	730.000	750.000	85,3	639.880